

|   |                                                                                                                                                                                                                                                                                                                                                         |                                     |                              |                             |                                      |                                      |                               |                              |                                       |                                       |                           |                   |         |                           |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|------------------------------|-----------------------------|--------------------------------------|--------------------------------------|-------------------------------|------------------------------|---------------------------------------|---------------------------------------|---------------------------|-------------------|---------|---------------------------|
| A | B                                                                                                                                                                                                                                                                                                                                                       |                                     | C                            | D                           | E                                    | F                                    | G                             | H                            | I                                     | J                                     | K                         | L                 | M       | N                         |
| 2 | Unsecured Financial Creditors of Utkal Steels Limited as on 08/07/2026                                                                                                                                                                                                                                                                                  |                                     |                              |                             |                                      |                                      |                               |                              |                                       |                                       |                           |                   |         |                           |
|   | Sr. No.                                                                                                                                                                                                                                                                                                                                                 | Name of Creditor                    | Principle Amount Claimed (a) | Interest Amount Claimed (b) | Any Other Amount/Charges Claimed (c) | Total Amount Claimed (d)=(a)+(b)+(c) | Principle Amount Admitted (e) | Interest Amount Admitted (f) | Any Other Amount/Charges Admitted (g) | Total Amount Admitted (h)=(e)+(f)+(g) | Amount under verification | Security Interest | Remarks | Percentage Holding in CoC |
| 3 |                                                                                                                                                                                                                                                                                                                                                         |                                     |                              |                             |                                      |                                      |                               |                              |                                       |                                       |                           |                   |         |                           |
| 4 | 1                                                                                                                                                                                                                                                                                                                                                       | Krishkan Investment Private Limited | 39015546                     | 8471468                     | 2117867                              | 49604881                             | 39015546                      | 8471468                      | 2117867                               | 49604881                              | 0                         | Nil               | 0       | 100                       |
| 5 | 2                                                                                                                                                                                                                                                                                                                                                       | Total                               | 3,90,15,546                  | 84,71,468                   | 21,17,867                            | 4,96,04,881                          | 3,90,15,546                   | 84,71,468                    | 21,17,867                             | 4,96,04,881                           | -                         | -                 |         | 100.00                    |
| 6 | Note 1: The above claim has been admitted provisionally based on the documents / details shared by the claimant. The same is subject to further verification based upon receipt of the additional information and documents / details sought from the claimant/Suspended Management in accordance to Regulation 14(2) Of IBBI (CIRP) Regulations, 2016. |                                     |                              |                             |                                      |                                      |                               |                              |                                       |                                       |                           |                   |         |                           |